



# Above and Beyond Tax Service

Tax Year \_\_\_\_\_

Business Name \_\_\_\_\_ Tax ID \_\_\_\_\_

Client Name \_\_\_\_\_ Client SSN \_\_\_\_\_

Type of Business \_\_\_\_\_ Business Code \_\_\_\_\_

INCOME		COST OF GOODS SOLD	
Gross Receipts	\$	Beginning Inventory	\$
Returns & Allowances	\$	Purchases (less personal)	\$
Other Income	\$	Cost of Labor	\$
Interest Income	\$	Additional Cost	\$
Ordinary Dividends	\$	Ending Inventory	\$

**DEDUCTIONS**

Salaries and Wages	\$
Guaranteed Payment	\$
Repairs and Maintenance	\$
Bad Debts	\$
Rent	\$
Interest Expense	\$
# of Items Depreciated	
Depreciation Amount	\$
Retirement Plans	\$
Employee Benefit Programs	\$

OFFICER INFORMATION	
Name 1	
SSN	
%	
Address	
Name 2	
SSN	
%	
Address	

TAXES	
Local Property	\$
Intangible Property	\$
Payroll	\$
Miscellaneous	\$
Licenses	\$
	\$
	\$
	\$
	\$

**OTHER DEDUCTIONS**

Accounting	\$	Gifts	\$	Marketing	\$	Software	\$
Advertising	\$	Independent Contractor	\$	Meal & Entertainment	\$	Supplies	\$
Automobile and Truck	\$	Insurance	\$	Meetings	\$	Telephone	\$
Bank Charges	\$	Building/Equipment	\$	Miscellaneous	\$	Tools	\$
Cell Phone	\$	Liability	\$	Office Expense	\$	Travel	\$
Commissions	\$	Other Insurance	\$	Subcontractor/ Outside Svc	\$	Uniforms	\$
Computer	\$	Workers Compensation	\$	Parking / Tolls	\$	Utilities	
Consulting	\$	Internet	\$	Payroll Processing	\$	Water	\$
Dues and Subscriptions	\$	Janitorial	\$	Permits & Fees	\$	Gas	\$
Education and Training	\$	Laundry & Cleaning	\$	Postage/Shipping	\$	Electric	\$
Equipment Rental/Lease	\$	Legal Fees	\$	Printing	\$	Contributions	\$
Fuel	\$	Professional Fees	\$	Security	\$		\$

**RENTAL PROPERTY (FORM 8825)**

Property 1		Property 2		Property 3		Property (Other)	
Address		Address		Address		Address	
Gross Rent	\$	Gross Rent	\$	Gross Rent	\$	Gross Rent	\$
Royalties	\$	Royalties	\$	Royalties	\$	Royalties	\$

Advertising	\$		\$		\$		\$
Auto & Travel	\$		\$		\$		\$
Cleaning & Maint.	\$		\$		\$		\$
Commission	\$		\$		\$		\$
Insurance	\$		\$		\$		\$
Legal & Professional Fees	\$		\$		\$		\$
Interest	\$		\$		\$		\$
Repairs	\$		\$		\$		\$
Taxes	\$		\$		\$		\$
Utilities	\$		\$		\$		\$
Depreciation	\$		\$		\$		\$
Amount of Purchase	\$		\$		\$		\$
Date of Purchase							

**By my signature below, I acknowledge the information listed above is true and correct.**

Client Signature \_\_\_\_\_

Date \_\_\_\_\_